

House/Condo/Apartment/Cottage
Quote + Rating Information Sheet

Customer Information

Name(s) to appear on policy:

Address:
(include postal code)

Mailing Address (*if different then above):

Phone#:
(Home/cell)

*Email Address:

Date of Birth?:
(for all parties to be listed on the policy)

How long have you lived at this address?:

*If this is a new purchase, when do you take possession?:

Previous Insurance Information

*(If you had house/condo/apartment/cottage insurance with no break in coverage, we can offer a claim free discount)

Previous Insurance Company Name?:

Policy #-
Effective and expiry date?:

How many years claims free?:

*If you have had claims in the last five years, we require the following information: Date of claim(s):

Type of claim(s):

Payout Amount per claim(s):

Information on the Home for Rating

Year house/mobile home built:

1 Story, 1 ½ story, 2 story, bi-level?:

Square footage of home:

Mobile- Dimensions:

Mobile- Make:

Mobile – Model:

Mobile – Serial Number:

What is covering the floors?:

(i.e. carpet/laminate/vinyl/tile and what percentage approximately?)

Type of Heat-

(i.e. furnace/baseboard/radiator)

(*when was the heating/furnace last updated?)

Fuel used:

(*Natural Gas, Electric)

Central Air- (Y/N)

How many bathrooms?:

(*please indicate if they are 2-piece, 3-piece, or full)

Deck or patio?:

(*square footage, material used)

Finished *Basement?

(*indicate if partial finished, i.e., 80%)

*If no basement, please describe:

i.e. – crawl space, excavated or unexcavated, or dwelling is on concrete or wood piers etc.)

Is there plumbing in the basement?:

(*Shower, toilet, sink, washing machine?)

Is there a sewer back up valve in the basement?: (Y/N)

*(if yes what date was it installed?)

Is there an automatic sewer/sump pump?: (Y/N)

*(if yes what date was it installed?)

Is there an alarm backup for the sewer/sump pump?: (Y/N)

How far away from your house are the downspouts extended?: ft

How often do you inspect the equipment to make sure it is functional?: *(yearly is recommended)

Has your residence ever had a sewer backup?:

(*prior to occupancy?)

(*during occupancy?)

***if yes** what was the name of the insurance company?

-policy number?

-amount of loss?

-date of loss?

-details of loss?

*******was all damage repaired? (Y/N)

For the electrical power is it breakers or fuses?:

How many amps is electrical panel?:

(70, 100, 200 etc.)

What type of wiring (copper, aluminum, knob and tube)?:

Plumbing?: (Copper, pvc, galvanized)

How old is the roof? :

*What is the covering on the roof? (*asphalt, cedar shakes, metal)

What year were the wiring, plumbing, electrical last updated?:

******What year was the hot water tank last replaced:

Is there a woodstove? (WETT inspection is required for woodstoves) :

Fireplace (natural wood burning or gas)?:

Garage? (Y/N)

(if yes, # of cars, and is it attached or detached?)

*(is the garage insulated and/or heated?)

What is on the outside of the house/mobile/cottage?:

i.e., vinyl / wood siding, stucco, brick veneer (what percentages?)(*is it log construction?)

Alarm System? (Y/N)

Is it monitored 24 hours a day?

(certificate required)

Pool or hot tub?:

(size of pool, in-ground or above ground)

(*is there a 6 foot fence around it, that is kept locked at all times?)

(also are either located inside the dwelling or outside)

How far from the nearest fire department or hydrants?:

(*if located in city of Brandon, this is not required info)

Non-smoker household?:

Do you consent to a credit score check?:

*(some companies will give a discount if you allow them a soft check)

This is a computer soft check and no one sees any information

Name of mortgage company:

Address of mortgage company: